

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF TEXAS

Case number (if known)

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name H.R.H.C.C., INC. D/B/A H.R.H. CARRIAGE COMPANY

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 82-4392574

4. Debtor's address

<p>Principal place of business</p> <p><u>300 Austin Street</u> <u>San Antonio, TX 78215</u> Number, Street, City, State & ZIP Code</p> <p><u>Bexar</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p><u>19775 Applewhite Road</u> <u>San Antonio, TX 78264</u> P.O. Box, Number, Street, City, State & ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____ Number, Street, City, State & ZIP Code</p>
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5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **H.R.H.C.C., INC. D/B/A H.R.H. CARRIAGE COMPANY**
Name

Case number (if known) _____

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **H.R.H.C.C., INC. D/B/A H.R.H. CARRIAGE COMPANY**
Name

Case number (if known) _____

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **H.R.H.C.C., INC. D/B/A H.R.H. CARRIAGE COMPANY**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 6, 2019**
MM / DD / YYYY**X /s/ STEPHANIE BUCK**

Signature of authorized representative of debtor

STEPHANIE BUCK

Printed name

Title **President****18. Signature of attorney****X /s/ JAMES S. WILKINS**

Signature of attorney for debtor

Date **November 6, 2019**

MM / DD / YYYY

JAMES S. WILKINS 21486500

Printed name

JAMES S. WILKINS

Firm name

**WILLIS & WILKINS, L.L.P.
711 Navarro Street, Suite 711
San Antonio, TX 78205-1711**

Number, Street, City, State & ZIP Code

Contact phone **210-271-9212**Email address **jwilkins@stic.net****21486500 TX**

Bar number and State

Fill in this information to identify the case:

Debtor name **H.R.H.C.C., INC. D/B/A H.R.H. CARRIAGE COMPANY**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**
 Case number (if known): _____

☐ Check if this is an
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Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bluevine 401 Warren St., #30 Redwood City, CA 94063			Disputed	\$14,000.00	Unknown	Unknown
Contract Financing Solutions 205 Arch St. Fl. 2 Philadelphia, PA 19106			Disputed	\$40,782.34	\$0.00	\$40,782.34
Funding Metrics, LLC d/b/a Lendini 884 Town Center Drive Langhorne, PA 19047			Disputed	\$17,324.25	\$0.00	\$17,324.25
Kabbage 9253 Peachtree Stree NE, Suite 1688 Atlanta, GA 30309				\$23,000.00	\$0.00	\$23,000.00
Mantis Funding 64 Beaver St. New York, NY 10004			Disputed	\$52,000.00	\$0.00	\$52,000.00
Richard & Anne Van Dyke c/o David Treat Lindow, Stephens Treat, LLC 700 N. St. Mary's St., Ste. 1700 San Antonio, TX 78205			Contingent Unliquidated Disputed			\$0.00
SPG Funding 270 Avenida Munoz Riviera, Suite 310 San Juan, PR 00918				\$58,000.00	\$0.00	\$58,000.00

Debtor **H.R.H.C.C., INC. D/B/A H.R.H. CARRIAGE COMPANY**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Vista Point Services, LLC c/o Mark Hill markh@lfpcaptialfunding.com			Disputed	\$30,000.00	Unknown	Unknown
Y.R.C.C. INC DBA YELLOW ROSE CARRIAGE CO C/O Lindow Stephens Treat. LLP 700 N. St. Mary's St. Ste 1700 San Antonio, TX			Contingent Unliquidated Disputed			\$0.00

**United States Bankruptcy Court
Western District of Texas**

In re **H.R.H.C.C., INC. D/B/A H.R.H. CARRIAGE COMPANY**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **November 6, 2019**

/s/ STEPHANIE BUCK

STEPHANIE BUCK/President

Signer/Title

Bluevine
401 Warren St., #30
Redwood City, CA 94063

Contract Financing Solutions
205 Arch St. Fl. 2
Philadelphia, PA 19106

Funding Metrics, LLC d/b/a Lendini
884 Town Center Drive
Langhorne, PA 19047

Kabbage
9253 Peachtree Stree NE, Suite 1688
Atlanta, GA 30309

Mantis Funding
64 Beaver St.
New York, NY 10004

Richard & Anne Van Dyke
c/o David Treat
Lindow, Stephens Treat, LLC
700 N. St. Mary's St., Ste. 1700
San Antonio, TX 78205

SPG Funding
270 Avenida Munoz Riviera, Suite 310
San Juan, PR 00918

Vista Point Services, LLC
c/o Mark Hill
markh@ifpcaptialfunding.com

Y.R.C.C. INC DBA YELLOW ROSE CARRIAGE CO
C/O Lindow Stephens Treat. LLP
700 N. St. Mary's St.
Ste 1700
San Antonio, TX